## SECURITY DESCRIPTIONS OF FINANCIAL CREDITORS

| Particulars of the Financial            | Security  | Interest*   |
|---|---|---|
| Creditor and the Facility               |   |   |
| Financial Creditor: JC Flowers Asset    | 1.  | Charge on plant and machinery   |
| Reconstruction Private Limited.         |   | (windmill)/trade receivables/inventory/book   |
| Facility: Loan facility for a principal |   | debts (excluding non-current investments) of  |
| amount of INR 250.00 Crores             |   | Reliance Innoventures Private Limited.  |
| pursuant to Loan Agreement dated        |   |   |
| April 13, 2015.                         |   |   |
| Financial Creditor: JC Flowers Asset    | 1.  | Charge over the plant and machinery, current  |
| Reconstruction Private Limited.         | ;   | assets, insurance, receivables, fixed deposits  |
| Facility: Loan facility for a principal | (   | etc. (excluding non-current investments) of   |
| amount of INR 400.00 Crores             | 1   | the Reliance Innoventures Private Limited.  |
| pursuant to Loan Agreement dated        | 2.  | Corporate Guarantee of Reliance Wind Turbine  |
| October 17, 2017.                       |   | Installators Industries Private Limited.  |
|   | 3.  | Corporate Guarantee of Reliance Big Private   |
|   | -   | Limited.  |
| Financial Creditor: JC Flowers Asset    | 1.  | Charge over all the movable properties and  |
| Reconstruction Private Limited.         | 1   | fixed assets of the Reliance Innoventures   |
| Facility: Non-Convertible               | I   | Private Limited, including the windmill assets,   |
| Debentures aggregating to INR           | i   | and current assets (excluding non-current   |
| 350.00 Crores pursuant to               | i   | investments) of the Reliance Innoventures   |
| Debenture Trust Deed dated              | l   | Private Limited.  |
| January 10, 2015.                       |   |   |
|   | Creditor and the Facility  Financial Creditor: JC Flowers Asset Reconstruction Private Limited.  Facility: Loan facility for a principal amount of INR 250.00 Crores pursuant to Loan Agreement dated April 13, 2015.  Financial Creditor: JC Flowers Asset Reconstruction Private Limited.  Facility: Loan facility for a principal amount of INR 400.00 Crores pursuant to Loan Agreement dated October 17, 2017.  Financial Creditor: JC Flowers Asset Reconstruction Private Limited.  Facility: Non-Convertible Debentures aggregating to INR 350.00 Crores pursuant to Debenture Trust Deed dated | Financial Creditor: JC Flowers Asset Reconstruction Private Limited. Facility: Loan facility for a principal amount of INR 250.00 Crores pursuant to Loan Agreement dated April 13, 2015.  Financial Creditor: JC Flowers Asset Reconstruction Private Limited. Facility: Loan facility for a principal amount of INR 400.00 Crores pursuant to Loan Agreement dated October 17, 2017.  3.  Financial Creditor: JC Flowers Asset Reconstruction Private Limited. Facility: Non-Convertible Debentures aggregating to INR 350.00 Crores pursuant to Debenture Trust Deed dated |

<sup>\*</sup>Provisionally admitted security interest, subject to provision of further information and documents from financial creditor.